K. RAMESH

Jones Graduate School of Business Rice University 350 McNair Hall Houston, TX 77005 Phone: 713.348.5380 Fax: 713.348.6296 email: <u>rameshk@rice.edu</u>

EDUCATION

Ph. D. in Business Administration, August 1991, Michigan State University. Dissertation: "Essays on Earnings Response Coefficient."

Master of Accounting, 1985, Washington State University. Thesis: "An Empirical Investigation of Cash Flow versus Income as an Indicator of Future Cash Flow."

Bachelor of Commerce, 1978, University of Madras.

PROFESSIONAL EXPERIENCE

Jones Graduate School of Business, Rice University Head of the Accounting Programs Accounting Area Coordinator, August 2015-Present Accounting PhD Coordinator, August 2015-Present Faculty Director for the Master of Accounting Program, 2015-Present Academic Dean for Special Initiatives, August 2015-September 2016 Deputy Dean of Academic Affairs, October 2013-July 2015 Senior Associate Dean for Academic Affairs, July 2013-September 2013 Incoming Senior Associate Dean for Academic Affairs, March-June 2013 Herbert S. Autrey Professor of Accounting, July 2013-Present Professor, July 2010-Present

Department of Accounting & Information Systems, Michigan State University Professor, August 2003 to July 2010 Plante & Moran Faculty Fellow, 2006-2010 Director of Accounting Doctoral Program, 2006-2010 (co-director 2007-8)

U.S. Securities and Exchange Commission Academic Fellow, Office of the Chief Accountant, September 2007-July 2008.

Analysis Group, Inc. Vice President, March 2001-August 2003

Charles River Associates Inc.

Vice President, March 2001 Principal, January 2000-March 2001 Senior Associate, June 1998-January 2000

- Pennsylvania State University Assistant Professor, July 1997-June 1998
- University of Rochester Visiting Assistant Professor, July 1995-June 1997
- Northwestern University Assistant Professor, September 1991-August 1996 Instructor, September 1990-August 1991
- Michigan State University Instructor and Research Assistant, September 1985-August 1990
- Washington State University Teaching Assistant, September 1983-August 1985
- University of Akron Internal Audit Department, September 1982-August 1983
- Institute of Chartered Accountants of India, Madras, India Instructor, Academy of Accounting, January 1982-August 1982,
- Ram & Co., Chartered Accountants, India Qualified Audit Assistant, January 1982-August 1982 Audit Apprentice, June 1978-December 1981

RESEARCH INTERESTS

Capital market information environment; Role of accounting information in contracting and regulation; Financial information/disclosures and valuation

TEACHING INTERESTS

Introductory Financial Accounting; Intermediate Accounting; Fair Value Accounting; Financial Reporting and Analysis; Financial Statement Analysis; Corporate Governance and Financial Reporting Control; Doctoral Seminars in Capital Market Research and Research Methods

PROFESSIONAL DEGREE

Passed the CPA examination, May 1985, American Institute of Certified Public Accountants

- Elijah Watt Sells Award for performance with High Distinction in the Uniform Certified Public Accountant Examination, 1985
- Medal for the second highest score in the State of Washington in May 1985 CPA examination

Associate Member, Institute of Chartered Accountants of India

- Top-50 national rank in the final examination of the Institute of Chartered Accountants of India
- Top-25 national rank in the intermediate examination of the Institute of Chartered Accountants of India

PUBLICATIONS

Academic Research Publications

"Priority dissemination of public disclosures" (with Bei Dong, Edward Li, and Min Shen) *The Accounting Review*, 90:6 (November 2015)

Do Analyst Stock Recommendations Piggyback on Recent Corporate News? An Analysis of Regular-Hour and After-Hours Revisions? (with Edward Li, Min Shen, and Joanna Wu), *Journal of Accounting Research*, 53:4 (September 2015)

"The Role of Newswires in Screening and Disseminating Value-Relevant Information in Periodic SEC Reports," (with Edward Xuejun Li and Min Shen), *The Accounting Review*, 86:2 (March 2011).

"The unintended consequences of PCAOB auditing Standard Nos. 2 and 3 on the reliability of preliminary earnings releases," (with Scott Bronson, Chris Hogan, and Marilyn Johnson), *Journal of Accounting and Economics*, 51:1-2 (February 2011).

See The Harvard Law School Forum on Corporate Governance and Financial Regulation for a <u>post</u> on the study.

Research cited in <u>Houston Business Journal</u> (November 16, 2010) and WG&L Accounting & Compliance Alert (December 1, 2010)

Winner of Guy O. and Rosa Lee Mabry Best Paper Award, University of Kansas

"Disclosure of GAAP Line Items in Earnings Announcements," (with Julia D'Souza and Min Shen), *Review of Accounting Studies* (March 2010).

"The Interdependence between Institutional Investor Stock Ownership and Information Dissemination by Capital Market Data Aggregators," (with Julia D'Souza and Min Shen), *The Accounting Review*, 85:1 (January 2010).

Research cited in SEC's Final Rule "Interactive Data to Improve Financial Reporting" (17 CFR Parts 229, 230, 232, 239, 240 and 249) <u>http://www.sec.gov/rules/final/2009/33-9002.pdf</u>

"Market Reaction Surrounding the Filing of Periodic SEC Reports," (with Edward Xuejun Li), *The Accounting Review*, 84:4 (July 2009)

Research cited in *Quantitative Analysis*, Macquarie Research, March 2009. See *The Harvard Law School Forum on Corporate Governance and Financial Regulation* for a <u>post</u> on the study.

"An Investigation of the Informational Role of Short Interest in the NASDAQ Market," (with Hemang Desai, S. Ramu Thiagarajan and Bala V. Balachandran), *Journal of Finance* 57:5 (October 2002).

"The Importance of Accounting Changes in Debt Contracts: The Cost of Flexibility in Covenant Calculations," (with Anne Beatty and Joseph Weber), *Journal of Accounting and Economics* 33:2 (2002) 205-227.

"The Effects of Regulatory and Contracting Costs on Banks' Choice of Accounting Method for Other Postretirement Employee Benefits," (with Lawrence Revsine), *Journal of Accounting and Economics* 30 (2000) 159-186.

"The Use of Accounting Flexibility to Reduce Labor Renegotiation Costs and Manage Earnings," (with Julia D'Souza and John Jacob), *Journal of Accounting and Economics* 30 (2000) 187-208.

"Fair Value Disclosures by Bank Holding Companies," (with Elizabeth A. Eccher and S. Ramu Thiagarajan), *Journal of Accounting and Economics* 22 (1996) 79-117.

Research cited in Thomson's International Bank Accountant and The Thrift Accountant, September 13, 1993.

"Estimating the Permanent Component of Accounting Earnings Using the Unobservable Components Model: Implications for Price-Earnings Research," (with S. Ramu Thiagarajan), *Journal of Accounting, Auditing, and Finance*, Fall 1993.

"Association between Accounting Performance Measures and Stock Prices: A Test of the Life Cycle Hypothesis," (with Joseph H. Anthony), *Journal of Accounting and Economics* 15 (1992) 203-227.

Reprinted in *Financial Statement Analysis*, Ray Ball and S. P. Kothari (eds.), McGraw-Hill Book Company, 1994.

Cited in AAA Research Impact Task Force study on the impact of academic accounting research on professional practice (*Accounting Horizons*, December 2009).

"Managers' Earnings Forecast and Intra-Industry Information Transfers," (with Jerry C. Y. Han and John J. Wild), *Journal of Accounting and Economics* 11 (1989) 3-33.

"Earnings Versus Cash Flow as a Predictor of Future Cash Flow," (with Robert Greenberg and G. L. Johnson), *Journal of Accounting, Auditing, and Finance*, Fall 1986.

Cited in the AAA Research Impact Task Force study on the impact of academic accounting research on professional practice (*Accounting Horizons*, December 2009).

Refereed Commentaries (AAA Financial Accounting Standards Committee Work)

Response to the FASB Exposure Draft "Employee's Accounting for Defined Benefit Pension and Other Postretirement Plans: An Amendment of FASB Statements No. 87, 88, 106, and 132(R)," *Accounting Horizons*, June 2007.

Response to the FASB Exposure Draft, "The Fair Value Option for Financial Assets and Financial Liabilities, Including an Amendment of FASB Statement No. 115" (a principal co-author), *Accounting Horizons*, June 2007.

Response to FASB Exposure Draft, "Accounting for Uncertain Tax Positions: an Interpretation of FASB Statement No. 109," *Accounting Horizons*, March 2007.

Commentary on the Financial Accounting Standards Board Exposure Draft, Business Combinations, a replacement of FASB Statement No. 141.

Commentary on Financial Accounting and Reporting Standards for Private Entities, *Accounting Horizons*, June 2006 (a principal co-author).

Response to the FASB's exposure draft on fair value measurements, *Accounting Horizons*, September 2005.

Practitioner Research Publications

"How Do Investors Interpret Announcements of Earnings Delays," (with Tiago Duarte-Silva, Huijing Fu, and Christopher F. Noe), *Journal of Applied Corporate Finance*, 25:1 (Winter 2013).

Other Practitioner Publications and Commentaries

Interviewed on Gurus, Governance, and Globalization, *Effective Executive*, IUP Publications, India (pp. 22-29, November 2010) (<u>http://www.ibscdc.org/executive-interviews/K_Ramesh.htm</u>)

"Fair Value Accounting: A Status Report," (with Cheryl de Mesa Graziano), Issue Alert, Financial Executives Research Foundation (October 2004).

Sample rebuttal report on shareholders' suit against corporation, (with Susan Hoag and Gaurav Jetley), published in Litigation Support Report Writing: Accounting, Finance, and Economic Issues, Edited by Jack P. Friedman and Roman L. Weil (John Wiley & Sons, 2003).

Educational Publications

Case author for a multimedia software entitled "Interactive Cases in Financial Analysis" (South-Western Publishing).

Contributed more than 80 problems and short cases to "Financial Reporting and Analysis" by Revsine, Collins and Johnson (Prentice Hall).

SELECTED CURRENT WORK

"Externalities of Accounting Disclosures: Evidence from the Federal Reserve" (with Edward Li, Gary Lind, and Min Shen) (currently being revised for second-round submission to the *Journal of Accounting Research*)

"Price Discovery in Good and Bad Times: An Analysis of the Annual Corporate Disclosure Cycle" (with Edward Li, Min Shen, and Joanna Wu)

"Intra-Firm Allocation of Equity Incentives" (research in progress with Rafael Copat, Gary Lind, and Min Shen)

"Cash Flow Duration in Accounting Disclosures: The Case of Oil and Gas Reserves" (research in progress with Daniela de la Parra, Gary Lind, and Brian Rountree)

"Disagreements among Proxy Advisors" (research in progress with Rafael Copat)

PRESENTATIONS

AAA-FASB Conference, 1993, 1994
American Accounting Association

Annual Meeting, 1992, 1993, 1994, 1997
Annual Meeting, Panelist, Using the Auditing Alchemy, Inc. Case, 2005
Northeast Regional Meeting, 2000
FARS Mid-Year Conference, Invited Discussant, 2004, 2008, 2011, 2019 (scheduled)

American University, 2018
Arizona State University, Henry & Horne Distinguished Lecture Series, 2004
Chinese University of Hong Kong (mini PhD seminar), 2015
College of William & Mary, 2011
Columbia University, 1992, 1994, 2007
Dartmouth College, 1996

Emory University, 1993 First APLG/FSA Joint Annual Seminar, 2005 George Mason University, 2007 George Mason University Corporate Governance Conference, 2008 George Washington University, 2005 Indiana University, 1993, 1995, 2006, 2017 Journal of Accounting and Economics Conference, 1995 MACPA Spring Accounting Educators Conference, 2005 Michigan State University, 1994, 2001, 2017 PwC Distinguished Scholar, Michigan State University, Summer 2017 New York University, 2007 Northwestern University, 1990 Pennsylvania State University, 1996, 2007 Public Company Accounting Oversight Board, Invited Presenter, Valuation Principles, 2008 Purdue University, 2007 Reform of Financial Institutions Symposium at Northwestern University, Invited discussant, 1992 Rice University, 1996, 2008, 2009 Rice University, Inaugural Jones Graduate School R+D Seminar (invited), 2017 Southern Methodist University, 2002, 2011 State University of New York at Buffalo, 1994, 1995 Syracuse University, 2008, 2009 Texas A&M University, 2011 Texas Christian University, 2011 The International Symposium on Forecasting, Amsterdam, Netherlands, 1988 The Ohio State University, 1994, TJ Burns Colloquium and MAcc Academic Speaker Series 2017 Tulane University, 1990 University of Arizona, 1996 University of California at Berkeley, 1989, 1992, 1995 UC Davis Accounting Research Conference, 2019 (scheduled, discussant) University of California at Riverside, 1996 University of Colorado at Boulder, 2007 University of Florida, 2017 University of Houston, 2018 University of Illinois Weldon Powell Lecture Series, 2012 University of Iowa, 1990, 1994, 1996 University of Maryland, 1996 University of Miami, 2009 University of Melbourne, 2018 University of Michigan at Ann Arbor, 1990, 2011 University of Minnesota, Empirical Accounting Conference, 2004 University of Missouri at Columbia, 2008 University of Notre Dame, 2008 University of Oregon, 2005, 2013 University of Rochester, 1990

University of South Florida, 2011 University of Utah, 2017 University of Texas at Austin, 1990 University of Texas at Austin, Invited Discussant, A conference on The Language of Institutions: DICTION Studies, 2013 University of Texas at Dallas, 2002, 2017 University of Virginia Darden School, 2012 University of Wisconsin at Madison, 1989 Utah Winter Accounting Conference, 2010 UTS Australian Summer Accounting Conference, 2018 University Technology Sydney, Mini PhD Seminar, 2018 Washington State University, 2005 Washington University at St. Louis, 1990, 2017 Invited discussant, Washington University at St. Louis Accounting Conference in Honor of Nick Dopuch, 2014 Wharton/RMA Advanced Risk Management Program, Invited Panelist, University of Pennsylvania, 2007, 2008

GENERAL MEDIA COVERAGE

KTRK TV 13 evening news on changes in accounting post Enron (May 18, 2011)

TEACHING

Degree Programs

Rice University, Jones Graduate School of Business Financial Reporting and Governance (MBA full time, MBA professionals, and Executive MBAs) Corporate Governance (EMBA Executive Forum) Financial Statement Analysis and Valuation (MBA professionals and Executive MBAs) Introduction to Accounting Research (PhD) Contemporary Accounting Research Topics (PhD) Issues in Financial Reporting II (MAcc) Fair Value Accounting (MAcc)

Michigan State University, Broad College of Business Intermediate Accounting II (Undergraduate) Corporate Governance (Weekend MBA) Corporate Governance and Accounting Control (Master of Science in Accounting) Accounting Doctoral Seminars (two sequential offerings with different topics)

The Pennsylvania State University, Smeal College of Business Financial and Managerial Accounting (MBA Core) University of Rochester, Simon School of Business Financial Accounting (MBA Core) Financial Reporting and Analysis (MBA Elective)

Northwestern University, Kellogg Graduate School of Management Financial Accounting (MBA Core) Financial Reporting and Analysis (MBA Elective) Capital Market Research in Accounting (PhD)

Executive Education Seminars

Rice University, Jones Graduate School of Business Southwestern Energy Custom Program (lead faculty for the inaugural program) NOV Finance NOV Product Line Management

Michigan State University, Broad College of Business Broad Executive Seminar (Corporate Governance)

Unpublished Teaching Cases

The Regina Company (financial reporting fraud) The Warnaco Group (corporate governance) Enron Corp., JEDI and Chewco (special purpose vehicles) CSK Auto (corporate governance)

HONORS, AWARDS, GRANTS AND RECOGNITIONS

Jones Graduate School of Business PhD Student Mentoring Award, Rice University (2017) (selected by the PhD students)

Immediate Past President (2012-13), President (2011-12), President Elect (2010-11), Financial Accounting & Reporting Section, American Accounting Association.

Michigan State University, Department of Accounting & Information Systems, Faculty Excellence in Research Award, 2009-10.

Michigan State University, Department of Accounting & Information Systems, Faculty Excellence in Teaching Award, 2005-6.

Pennsylvania State University, MBA Association Core Faculty Excellence in Teaching Award, 1998.

Listed as an *Outstanding Faculty* of the William E. Simon Graduate School of Business Administration in the *Business Week Guide to the Best Business Schools* (5th Edition, 1997).

Teacher Honor Roll, Winter '96, Spring '96, Winter '97, Spring '97, William E. Simon Graduate School of Business Administration.

Faculty Teaching Honor Roll, Winter '91, Fall '91, Winter '94, J.L. Kellogg Graduate School of Management

Four star teacher rating from the Dean of Students, J.L. Kellogg Graduate School of Management, Winter '91, Fall '91, Fall '92, Fall '93, Winter '94, Winter '95 and Spring '95.

Michigan State University Excellence-In-Teaching Citation Award, 1988

Grant of \$50,000 from PricewaterhouseCoopers Charitable Foundation, Inc. for the proposal "Integrating IFRS into the Accounting and Information Systems Programs at Michigan State University" (proposal prepared jointly with MSU colleagues), January 2010.

Teaching Grant of \$5,000 from PricewaterhouseCoopers for developing an integrated approach to teaching the Auditing Alchemy, Inc. case developed by PwC (with Sev Grabski and Dewey Ward), December 2004.

Research Grants from the Banking Research Center, J.L. Kellogg Graduate School of Management, Northwestern University, Summer 1993 and Summer 1994.

Beta Alpha Psi Honors for Excellence in Academic Research at Michigan State University, Doctoral Scholar of the Year, 1986-87

Deloitte, Haskins and Sells Doctoral Fellow, 1987-89

American Accounting Association Doctoral Fellow, 1985

Member of the Honor Society of Phi Kappa Phi, 1985

Member of Beta Gamma Sigma, 1984

EDITORIAL ACTIVITIES AND REFEREEING

Track Coordinator, FARS Research Program Committee – 2011 AAA-FARS Mid-Year Meeting FARS Research Program Committee – 2010 AAA Annual Meeting Coordinator, Concurrent Research Sessions, 2006 AAA FARS Midyear Meeting. Associate Editor, FMA Online, Financial Management Association International (2002-3) Member of the Editorial Advisory and Review Board of the Accounting Review (1993-96) Member, Editorial Board, and Ad Hoc Editor, The International Journal of Accounting (2011-13)

Ad hoc reviewer for

Journal of Business & Economic Statistics (1991) The Accounting Review (1991-93, 1997, 2003-18) Journal of Accounting Research (1992, 1994-96, 2002, 2007, 2009, 2013-18) Management Science (1992-94) Contemporary Accounting Research (1994-95, 97, 99, 2006, 2008, 2011-13, 2017) Review of Accounting Studies (1995, 2008-9, 2012) Journal of Accounting and Economics (1995-97, 2005-15, 2017-18) Journal of Accounting, Auditing and Finance (1999, 2007) Journal of Accounting and Public Policy (2007-8, 2010) Accounting Horizons (2006, 2013, 2016) Auditing: A Journal of Practice & Theory (2006) Annals of Finance (2009) Research Grants Council of Hong Kong (2006) The International Journal of Accounting (2009-12) Ad hoc reviewer and discussant for various conferences

OTHER PROFESSIONAL INVOLVEMENT

Faculty representative at the Big 10 Consortium, 1991. Participated in the Trueblood seminar for professors, 1992. Invited participant in the Stanford Summer Tax Conference, 1992. Invited participant to the FASB to discuss potential improvements to disclosures on derivative financial instruments and fair values of financial instruments, 1993. Member, American Accounting Association's Notable Contributions to Accounting Literature Award Screening Committee, 1994-5. Invited participant at the 1994 Financial Economics Conference at the University of Michigan at Ann Arbor, 1994. Invited participant at the Price Waterhouse LLP Foundation Symposium, 1995, 2009. Invited panelist at the 1995 New Faculty Consortium held at St. Charles, IL. Invited participant, Journal of Accounting and Economics Conference, 1998, 2003-16, 2018. Member, Steering Board, Financial Accounting and Reporting Section, American Accounting Association, 2004-6, 2008-10. Member, Financial Accounting Standards Committee, AAA, 2004-6. Participant, PwC University for Faculty, 2004. Invited participant, 2004 AAA/FASB Financial Reporting Issues Conference, 2004. Senior Faculty Scholar, 2005 American Accounting Association Annual Meetings. Invited participant and a group discussion leader, 2005 AAA/FASB Financial Reporting Issues Conference, 2005.

- Invited academic representative for the panel session "Conceptual framework: Bedrock issues" and participant, 2006 AAA/FASB Financial Reporting Issues Conference, 2006.
- Invited participant, 2006 Empirical Accounting Conference, University of Minnesota, 2007, 2009, and 2010.
- Invited participant, Penn State Accounting Research Conference, 2006-8.
- Invited participant, Journal of Accounting Research Conference, 2007-2008.
- Invited participant, 2007 AAA/FASB Financial Reporting Issues Conference, 2007.
- Member, Steering Board (2008-10) and Co-Chair (2009), Midwest Accounting Research Conference.
- E&Y IFRS Training Program, June 2009.
- Invited participant, 2009 FASB/IASB Financial Reporting Issues Conference
- Discussion Leader, 2010 FASB/IASB Financial Reporting Issues Conference
- Member, Conference Organizing Committee, 2010 Accounting Ph.D. Rookie Recruiting and Research Camp, University of Miami
- Overall Content Moderator, FARS/Credit Suisse Research Initiative, AAA Commons (2011-)
- Invited participant, 2011 Information, Markets, and Organizations Conference, Harvard Business School
- Invited participant, 2011 Ernst & Young EYARC Colloquium
- Invited participant, 2011 FASB/IASB Financial Reporting Issues Conference
- Overall Content Organizer, FARS Forum on Research Methods, AAA Commons (2012-13)
- Invited participant, 2012 FASB/IASB Financial Reporting Issues Conference
- Organizing Committee, 2013 CARE Conference on the impact of emerging information technology on the capital markets
- Invited Participant, 2013 Kellogg Accounting Research Conference, Northwestern University Invited Participant, 2014, Fox School Research Colloquium, Temple University (Review Fox School's research impact report and help the school define the rigor, relevance, and impact of faculty research for theory, practice and society).
- Invited Participant, 2015 FASB Financial Reporting Issues Conference
- Invited Participant, Washington University at St. Louis Accounting Conference in Honor of Nick Dopuch, 2015-2016
- 2015-2016 Notable and Distinguished Contributions to Accounting Literature Award Screening Committee, American Accounting Association
- 2017 Nominator for the AAA/J. Michael and Mary Anne Cook/Deloitte Foundation Prize
- External Advisory Board member, Department of Accounting & Information Systems, Michigan State University (2016-)
- Invited Participant, 2017-18 KPMG National Faculty Symposium
- Invited Participant, 2006, 2009, 2018 PwC Accounting & Tax Symposium
- Invited Participant, 2018 Carnegie Mellon University Mini Accounting Conference
- Invited Participant, 2018 Review of Accounting Studies Conference
- Invited Participant, 2019 USC Conference on Emerging Technologies in Accounting and Financial Economics (scheduled)

UNIVERSITY SERVICE

Northwestern University

Taskforce to advise Associate Dean on database access for faculty research, Kellogg Graduate School of Management, 1991-2.Department Recruiting Committee, 1991-3.

Michigan State University

Department Promotion Bylaws Revision Committee, 2003-4. Department Committee to Address M.S. Curriculum Implementation, 20034. Department Committee to Review I.S. Curriculum, 2003-4. Department Committee on Integration of SARBOX in M.S. Curriculum, 2003-5. Department Recruiting Committee, 2004-5. Department Reading Committee, 2004-5; 2008-9. Department Ph.D. Programs Committee, 2004-2010 Department M.S. Programs Electives Committee, 2004-5. Departmental Advisory Committee, 2004-6 Department Ph.D. Programs Review Committee, 2005-6 Track Leader, Digitized Governance, Control, and Coordination, Center for Leadership of the Digital Enterprise, Eli Broad Graduate School of Management, 2004-6 Committee to design Modular MBA Program and redesign Executive MBA Program, Eli Broad College of Business, 2005-7. Departmental Study-Abroad/International Scholars Committee, 2007-9. College Advisory Council, Eli Broad College of Business, 2006-7. Member, Doctoral Programs Committee, Eli Broad College of Business, 2006-7. Member and the second representative to Academic Council, University Committee on Academic Policy, Winter 2004. University Graduate Council, 2004-5. FIS/HRIS Faculty Advisory Group, 2006.

Rice University

Jones School P&T Committee (elected position) (2016-17)
EMBA Taskforce (2013-14)
Chair of MAcc Program Re-launch Efforts/Committee (2010-Present)
Faculty Research Communication Committee, Jones Graduate School of Business (2013-14)
Research Committee, Jones Graduate School of Business Chair (2011-12), Member (2010-11; 2012-13)
Honor Code Committee, Jones Graduate School of Business Member (2012-13)
Faculty Advisor, Rice University chapter of moneythink (2012-14) President/Provost Quality Education Task Force, Rice University (2014-15)

INVOLVEMENT WITH DOCTORAL STUDENTS

- Julia M. D'Souza (1995) "The Impact of Accounting Standards on Rate-Regulated Firms Facing Competitive Pressures: The Case of SFAS 106 and Electric Utilities." (Committee Member) first appointment - Cornell University.
- David Foster (1995) "Teaching Analysis Skills in Realistic Scenarios" Ph. D. in Computer Science (Committee Member) first appointment President, Interactive Academics.
- Marguerite L. Bishop (1995) "Managing Bank Regulation Through Accruals" (Committee Member) first appointment Stern School, New York University.
- Elizabeth A. Eccher (1996) "The Value Relevance of Capitalized Software Development Costs: An Assessment of the Effects of SFAS No. 86" (Committee Member) first appointment -Massachusetts Institute of Technology.
- Chang Joon Song (2004) "Are Interest Rate Swaps Used to Manage Banks' Earnings?" (Committee Member) first appointment The Brattle Group.
- Angela Banita Andrews (2004), "The Role of Corporate Governance in Meeting or Beating Analysts' Expectations" (Committee Member) first appointment – Wayne State University.
- Terence Pitre (2004), "Effects of Increased Reporting Frequency on Accuracy, Dispersion and Confidence Interval of Nonprofessional Investors' Earnings Predictions" (Committee Member) first appointment – University of South Carolina.
- Min Shen (2005), "Earning Management Incentives of Target Firms: An Analysis of Soliciting and Unsolicited Targets' Accrual Accounting Choices" (Chair) first appointment – George Mason University.
- Yen-Jung Lee (2005), "The Credit Market Perception of Employee Stock Options" (Committee Member) first appointment Georgia State University
- Bei Dong (2008), "The Discretionary Reporting of Noncontrolling Interests and Its Association with the Market Assessment of Credit Risk" (Chair) first appointment – University of South Florida
- Edward X. Li (2008), "Real Time Disclosure through Current Reports: The Case of Material Contracts" (Chair) first appointment – University of Rochester
- Bonham, Jonathan (2017), "A flexible Framework for the Examination of Moral Hazard, Measurement, and Contracts" (Member) first appointment – University of Chicago

- Gaulin, Mac (2017), "Risk Fact or Fiction: The information content of risk factor disclosures" (Chair) first appointment University of Utah
- Copat, Rafael (Expected, Spring 2019), "Proxy Advisors' Recipe for Compensation Analysis" (Chair)
- Lind, Gary (Expected, Spring 2019) "Informational Foundations of the Macroeconomic Role of Aggregated Accounting Disclosures" (Chair)

De la Parra, Daniela (Expected, Spring 2020) (Chair)

CONSULTING EXPERIENCE

Consulting experience includes accounting for complex transactions, damage estimation in securities litigation, business valuation, breach of contract, analysis of profitability in antitrust matters, credit review in auctions, and financial analysis for transfer pricing. Consulting work has covered a number of industries including high technology, telecommunications, automobile, construction, energy, steel, shipping, retail, financial services, insurance, sports franchises and cooperatives. Provided consulting services to major law firms, Big-4 accounting firms, business corporations, governmental agencies, financial analysts, etc.

LITIGATION EXPERT WORK

Submitted expert disclosure statement (November 2005) and was deposed (December 2005) in John J. Gebbia et al. v. The Toronto-Dominion Bank et al. (Supreme Court of the State of New York, County of New York).

Submitted affidavit (June 2004) in State of Michigan, Department of Transportation v. Meemic Insurance Company (In The 54-B Judicial District Court, State Of Michigan, File No. 03-2343-GC).

Submitted expert report (June 2003) in Stewart F. Grossman, Trustee v. Nicolaci, et al. (United States Bankruptcy Court for the District of Massachusetts Eastern Division; Chapter 7 Case No. 00-15532-JNF, Adv. Proc. No. 02-1109).

Submitted expert report (May 2002) and testified in trial (October 2003) in Sho-Me Power Cooperative v. United States of America (United States District Court for the Western District of Missouri Southern Division; C.A. No. 01-3307-CV-S-BA).

Submitted expert report (October 2001) in IKON Office Solutions, Inc. v. Robert L. Guaraldi, et al. (United States District Court for the Eastern District of Pennsylvania; C.A. No. 00-1415)

Named an expert in Oriental Financial Group, Inc. v. Federal Insurance Company, Inc. (United States District Court for the District of Puerto Rico; Civil No. 00-2035 (DRD))

Submitted expert report (May 2001) in Redundant Array of Independent Discs, Inc. v. Kokinos (Superior Court, Essex, SS, Commonwealth of Massachusetts; C.A.No. 99-2068A)