

Jill Foote, PhD, CFA
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2002-present **RICE UNIVERSITY** HOUSTON, TEXAS
JESSE H. JONES GRADUATE SCHOOL OF BUSINESS
SENIOR LECTURER IN FINANCE
DIRECTOR, EL PASO CORPORATION FINANCE CENTER
DIRECTOR, M.A. WRIGHT INVESTMENT FUND

DIRECTOR RESPONSIBILITIES

- El Paso Corporation Finance Center Director – 2006-2016
- Rice MBA finance laboratory bringing students to the markets and markets to students
- M.A. Wright Fund Director – MBA student-run endowment investment portfolio – 2002-2016
- Won CFA Institute Research Challenge (IRC) - Southwest U.S. at the 2014 Texas Investment Portfolio Symposium advancing to IRC – Americas Semi-Finals; Won the IRC – Texas (as it was then called) in 2011 and advanced to the Americas Semi-Finals; Also won the inaugural IRC–TX in 2007, were finalists in 2009, and placed 2nd in 2013
 - Won Highest MBA Return in 2015, 2014, 2013 and 2011, and placed 2nd in 2012 against other student-managed portfolios in the same style category at the student investment conference QGAME (also won at RISE conference in 2011, 2005, 2004)
 - Won the TIPS Portfolio Managers Competition (PMC) in 2012 and 2009 and placed in eight of the last nine years
- Rice Summer Business Institute Director – 2006-2010; Executive Director – 2011-2016
- Intensive 70 hour business emersion for low income high school students

ADDITIONAL TEACHING RESPONSIBILITIES

- Fixed Income Practicum – Zions Fund – 2014-2016
- New course in which top performing MBA students manage a \$5 million fixed income portfolio for Zions Bancorp
- Fixed Income Portfolio Simulation – 2003-2014
- Finance module for customized executive education programs
- NCI Building Systems, Cooper Industries – 2006-2008
 - Cameron – 2007-2008

FACULTY SPONSORSHIP / INVOLVEMENT

- Clubs* Faculty Advisor – Finance Club (MBA) – 2002-2016
 Faculty Sponsor – Rice Investing Group (undergrad) – 2005-2008
- Conferences* Texas Investment Portfolio Symposium (TIPS) – Creator, Faculty Sponsor – 2004, 2005, 2009, 2011, 2013, 2015
 CFA Societies Texas Investor Symposium – Faculty Sponsor – 2015
 CFA Society Houston Investor Symposium – Co-Creator, Faculty Sponsor – 2012-2014
 Rice Energy Finance Summit (REFS) – Faculty Advisor – 2009-2010
 Houston Hedge Fund Conference (HHFC) – Creator, Faculty Sponsor – 2006 and 2007
 Small and Emerging Markets Conference (SEM) – Panel Moderator – 2007
 Southwest Private Equity Roundup (SPER) – Faculty Sponsor – 2006
 Graduate Women in Business (GWIB) Conference – Faculty Advisor, Panelist – 2005
- Moderator* CFAH Investor Symposium “Asset Allocation Panel” – 2012
 Career Management Center’s “Finance Panel” – 2011, 2012
 Texas Wall Street Women’s annual CIO Panel – 2010, 2011
 An Evening with Author Michael Lewis on “The Big Short” – 2010

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<i>Speaking Engagements</i>	Texas Wall Street Women's Investments Career Panel / Dinner - 2013 Society of Rice University Women, "Financial Markets - 2010 Harris County Medical Society, "Financial Markets Crisis Ahead? Crisis Behind?" – 2009, 2010 Rice University Alumni College, "Financial Markets 2008 Anatomy of a Crisis" – 2009 Project GRAD Annual Parents Conference, "Pathways to Professional Degrees" – 2008 Rice Faculty Women's Club, "Jones School Experiential Finance Curriculum" – 2007
<i>Media Interviews</i>	Houston Chronicle on "Consumer Confidence" – 2014 KRTH Radio on "Interest Rate Hikes" – 2014 Houston Chronicle, and KTRH, KUHF, and KUT Radio on "Black Friday" – 2013 WalletHub.com on "2014 Investment Outlook" – 2013 Channel 2 TV and Voice of America Internet on the "economic impact of the election" – 2012 Channel 13 TV News and Radio 92 on "lack of consumer confidence in banking" – 2012 Fox TV News on "Black Friday" – 2012 Radio 92 on "employment" – 2012 Bankrate.com articles on "alternative investments", "retirement plans", "investment boos", and "risky investments" – 2012
<i>Scholarship</i>	M.A. Wright Fund Scholarship (currently \$30,000 / year in three scholarships) – 2008-2016 CFA Student Scholar program – 2003 – 2013 (discontinued by CFAI in 2013)

SCHOOL / UNIVERSITY INVOLVEMENT

Rice University Athletic Committee (RUAC) Member – 2008-2015; Chair – 2015-2016
Co-chair 1987 Rice University fund-raising campaign – 2002-2008; 25th Year Reunion Committee – 2012
Will Rice College Non-Resident Associate – 2002-2008

PROFESSIONAL

Designation Chartered Financial Analyst

Directorship CFA Society Houston – 2011-2015
Texas Wall Street Women's Advisory Committee – 2010-2012
Texas Hedge Fund Association (THFA), Board of Directors – 2006-2007
Rice University Alumni Board of Directors – 1999-2001

Membership CFA Institute
CFA - Houston Society – Instructor for CFA training – 2006-2013

Recognition CFA Houston Volunteer of the Year – 2013

RESEARCH

The Women's Resource – Joint research between Rice University's MBA Program, Sociology Department and TWR to determine the impact of financial training for women - 2006

EDUCATION

February 2002	FORDHAM UNIVERSITY Ph.D. in Economics HONORS: Omicron Delta Epsilon (International Economics Honor Society)	BRONX, NEW YORK
May 1992	NEW YORK UNIVERSITY M.A. in Economics	NEW YORK, NEW YORK

EDUCATION (continued)

May 1987	RICE UNIVERSITY	HOUSTON, TEXAS
	B.A. in Economics and Managerial Studies	
	HONORS:	Magna Cum Laude
		Phi Beta Kappa
		Omicron Delta Epsilon
		H. Russell Pitman Award for top Managerial Studies student

PREVIOUS PROFESSIONAL EXPERIENCE

1987-1999	GOLDMAN, SACHS & COMPANY	NEW YORK, NEW YORK
1993-1999	VICE PRESIDENT & MANAGER, MANAGEMENT CONTROLS	
	Managed a group of 20 to 30 individuals involved in strategic initiatives, risk management, and audits of the Fixed Income, Equity and Asset Management divisions of Goldman Sachs. Typically 50-75 projects completed each year, with approximately 30 in progress simultaneously. Major initiatives included: firmwide payment processing standards, set up of Bermuda based reinsurance subsidiary, co-head of task force to reengineer loan processing, set up of trading subsidiary in Mexico, innovation and implementation of cross-division sales managers and top performer reviews, and global implementation of best practices for trade / transaction reporting to regulatory bodies.	
1991-1993	SALES ASSOCIATE, EMERGING DEBT MARKETS	
	Sales coverage of banks and non-bank money managers for all Emerging Debt Market products. Product responsibility included primary issuance and secondary trading of loans and bonds issued by governmental, public sector and private sector entities in Latin America, Eastern Europe, Africa, and the Philippines. Account base included institutions in Europe (Austria, Switzerland, and the U.K.), Latin America (Brazil, Venezuela), the Middle East and the Far East, in addition to some account coverage in the U.S.	
1987-1991	SALES ASSOCIATE, MONEY MARKETS	
	Provided sales coverage to U.S. institutional accounts for all Fixed Income products, with an emphasis on short-term maturity products. Account base included banks, corporations, mutual funds, investment advisors, insurance companies and pension funds.	

COMMUNITY / PERSONAL

St. Andrew's Presbyterian Church – Treasurer – 2015-2016; Elder – 2013-2015; Usher – 2010-2016; Chair of Officer Nominating Committee – 2013-2014
Presbyterian Children's Homes and Services – Ambassador – 2010-2016
Students of Strength – Advisory Board – 2013-2016
Project GRAD Parent's Conference – Host – 2011-2012
AKC registered owner-breeder of three Shiba Inu dogs (two now sadly deceased)
Enjoy reading, writing, exercising, listening to music

(RUAC) – 2008-2014
Co-chair 1987 Rice University fund-raising campaign – 2002-2008; 25th Year Reunion Committee – 2012
Will Rice College Non-Resident Associate – 2002-2008