

Jill Foote, PhD, CFA
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2002-present **RICE UNIVERSITY** HOUSTON, TEXAS
JESSE H. JONES GRADUATE SCHOOL OF BUSINESS
SENIOR LECTURER IN FINANCE
DIRECTOR, EL PASO CORPORATION FINANCE CENTER
DIRECTOR, M.A. WRIGHT INVESTMENT FUND

DIRECTOR / TEACHING RESPONSIBILITIES

- El Paso Corporation Finance Center Director – 2006-2019
- Rice MBA finance laboratory bringing students to the markets and markets to students
- M.A. Wright Fund Director – MBA student-run endowment investment portfolio – 2002-2019
- Won CFA Institute Research Challenge (IRC) - Southwest U.S. in 2018, 2014 and 2011 advancing to IRC – Americas Semi-Finals each year; Also won the inaugural IRC–TX in 2007; were finalists in 2017, 2015 and 2009, and placed 2nd in 2013
 - Won Highest MBA Return five years in a row (2013-2017) and in 2011, placed 2nd in 2012 against other student-managed portfolios in the same style category at the student investment conference QGAME (also won at RISE conference in 2011, 2005, 2004)
 - Won Portfolio Managers Competition (PMC) in 2012 and 2009
- Rice Summer Business Institute Director – 2006-2010; Executive Director – 2011-2018
- Intensive 70-hour business emersion for low income high school students

ADDITIONAL TEACHING RESPONSIBILITIES

- Fixed Income Fund – 2014-2019
- New course in Fall 2014 in which top performing MBA students managed first a \$5 million fixed income portfolio for Zions Bank and then in Fall 2016 change to manage a \$2.5 million fixed income portfolio for Rice endowment
- Fixed Income Portfolio Simulation – 2003-2014
- On-line Investment Management Coursera Capstone Instructor – 2016-2017
- Finance module for customized executive education programs
- NCI Building Systems, Cooper Industries – 2006-2008; Cameron – 2007-2008

FACULTY SPONSORSHIP / UNIVERSITY INVOLVEMENT

Chair, Rice University Athletic Committee (RUAC) – 2015-2017; Member – 2008-2014
Faculty Advisor – Finance Club (MBA) – 2002-2019
Co-chair 1987 Rice University fund-raising campaign – 2002-2008; 25th Year Reunion Committee – 2012
Faculty Sponsor – Rice Investing Group (undergrad) – 2005-2008
Will Rice College Non-Resident Associate – 2002-2008

Conferences Texas Investment Portfolio Symposium (TIPS) – Creator, Faculty Sponsor – 2004, 2005, 2009, 2011, 2013, 2015, planned 2020
CFA Society Houston Investor Symposium – Co-Creator, Faculty Sponsor – 2012-2014
CFA Societies Texas Investor Symposium – Faculty Sponsor – 2015
Rice Energy Finance Summit (REFS) – Faculty Advisor – 2009-2010
Houston Hedge Fund Conference (HHFC) – Creator, Faculty Sponsor – 2006 and 2007
Small and Emerging Markets Conference (SEM) – Panel Moderator – 2007
Southwest Private Equity Roundup (SPER) – Faculty Sponsor – 2006
Graduate Women in Business (GWIB) Conference – Faculty Advisor, Panelist – 2005

Jill Foote, CFA, Ph.D. – CV, pg. 2

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| <i>Moderator</i> | CFAH Investor Symposium “Asset Allocation Panel” – 2012 Career Management Center’s “Finance Panel” – 2011, 2012 Texas Wall Street Women’s annual CIO Panel – 2010, 2011 An Evening with Author Michael Lewis on “The Big Short” – 2010 |
| <i>Speaking Engagements</i> | Texas Wall Street Women’s Investments Career Panel / Dinner - 2013 Society of Rice University Women, “Financial Markets - 2010 Harris County Medical Society, “Financial Markets Crisis Ahead? Crisis Behind?”– 2009, 2010 Rice University Alumni College, “Financial Markets 2008 Anatomy of a Crisis”– 2009 Project GRAD Annual Parents Conference, “Pathways to Professional Degrees” – 2008 Rice Faculty Women’s Club, “Jones School Experiential Finance Curriculum” – 2007 |
| <i>Media Interviews</i> | KTRH Radio on “Melt-Up in the Market?” – 2018 Houston Chronicle on “Consumer Confidence” – 2014 KTRH Radio on “Interest Rate Hikes” – 2014 Houston Chronicle, and KTRH, KUHF, and KUT Radio on “Black Friday” – 2013 WalletHub.com on “2014 Investment Outlook” – 2013 Channel 2 TV and Voice of America Internet on the “economic impact of the election” – 2012 Channel 13 TV News and Radio 92 on “lack of consumer confidence in banking” – 2012 Fox TV News on “Black Friday” – 2012 Radio 92 on “employment” – 2012 Bankrate.com articles on “alternative investments”, “retirement plans”, “investment boos”, and “risky investments” – 2012 |
| <i>Scholarship</i> | M.A. Wright Fund Scholarship (currently \$45,000 / year in three scholarships) – 2008-2019 CFA Student Scholar program – 2003 – 2013 (discontinued by CFAI in 2013) |

PROFESSIONAL

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| <i>Designation</i> | Chartered Financial Analyst |
| <i>Directorship</i> | Students of Strength (online tutoring company) – Board of Directors – 2018-2019; Advisory Board – 2013-2017 CFA Society Houston – 2011-2014 Texas Wall Street Women’s Advisory Committee – 2010-2012 Texas Hedge Fund Association (THFA), Board of Directors – 2006-2007 Rice University Alumni Board of Directors – 1999-2001 |
| <i>Membership</i> | CFA Institute CFA - Houston Society – Instructor for CFA training – 2006-2013 |
| <i>Recognition</i> | CFA Houston Volunteer of the Year – 2013 Who’s Who in America 2004-2010; Who’s Who in American Women 2003-2010 |

RESEARCH

The Women’s Resource – Joint research between Rice University’s MBA Program, Sociology Department and TWR to determine the impact of financial training for women - 2006

EDUCATION

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|---------------|---|--------------------|
| February 2002 | FORDHAM UNIVERSITY Ph.D. in Economics HONORS: Omicron Delta Epsilon (International Economics Honor Society) | BRONX, NEW YORK |
| May 1992 | NEW YORK UNIVERSITY M.A. in Economics | NEW YORK, NEW YORK |

EDUCATION (continued)

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| May 1987 | RICE UNIVERSITY | HOUSTON, TEXAS |
| | B.A. in Economics and Managerial Studies | |
| | HONORS: | Magna Cum Laude |
| | | Phi Beta Kappa |
| | | Omicron Delta Epsilon |
| | | H. Russell Pitman Award for top Managerial Studies student |

PREVIOUS PROFESSIONAL EXPERIENCE

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| 1987-1999 | GOLDMAN, SACHS & COMPANY | NEW YORK, NEW YORK |
| 1993-1999 | VICE PRESIDENT & MANAGER, MANAGEMENT CONTROLS | |
| | Managed a group of 20 to 30 individuals involved in strategic initiatives, risk management, and audits of the Fixed Income, Equity and Asset Management divisions of Goldman Sachs. Typically 50-75 projects completed each year, with approximately 30 in progress simultaneously. Major initiatives included: firmwide payment processing standards, set up of Bermuda based reinsurance subsidiary, co-head of task force to reengineer loan processing, set up of trading subsidiary in Mexico, innovation and implementation of cross-division sales managers and top performer reviews, and global implementation of best practices for trade / transaction reporting to regulatory bodies. | |
| 1991-1993 | SALES ASSOCIATE, EMERGING DEBT MARKETS | |
| | Sales coverage of banks and non-bank money managers for all Emerging Debt Market products. Product responsibility included primary issuance and secondary trading of loans and bonds issued by governmental, public sector and private sector entities in Latin America, Eastern Europe, Africa, and the Philippines. Account base included institutions in Europe (Austria, Switzerland, and the U.K.), Latin America (Brazil, Venezuela), the Middle East and the Far East, in addition to some account coverage in the U.S. | |
| 1987-1991 | SALES ASSOCIATE, MONEY MARKETS | |
| | Provided sales coverage to U.S. institutional accounts for all Fixed Income products, with an emphasis on short-term maturity products. Account base included banks, corporations, mutual funds, investment advisors, insurance companies and pension funds. | |

COMMUNITY / PERSONAL

St. Andrew's Presbyterian Church – Treasurer – 2015-2018; Trustee – 2018-2019; Elder (on Session) – 2013-2015; Usher – 2010-2019; Chair of Officer Nominating Committee – 2013-2014

Presbyterian Children's Homes and Services – Ambassador – 2010-2019

Project GRAD Parent's Conference – Host – 2011-2012

Shiba Inu dog owner

Enjoy reading, writing, exercising, listening to music